

(314) 751-4213

REGISTRATION NO.: 23892 BOOK: 85 PAGE: 244
BONDS ISSUED BY: Cole County R-II School District
AMOUNT OF ISSUE: \$2,650,000.00 COUNTY: of Cole
DATE OF ISSUE: June 21, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Constructing, equipping, and furnishing of three additional science classrooms, three general classrooms and a library to the high school; for the construction, equipping and furnishing of a library, computer lab, music, art and other classrooms to the elementary school; the acquisition and installation of air conditioning, heating and lighting improvements to the existing facilities of the District; and to complete other remodeling and repair improvements to the existing facilities of the District

ARE BONDS CALLABLE:	Bonds may be called on March 1, 2010 and thereafter without premium
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,618,050.00
INTEREST RATE:	5.9829%
ASSESSED VALUATION FOR:	\$44,293,276
INDEBTEDNESS:	(Including this issue) \$4,180,000
NOTICE OF ELECTION:	Published one newspaper March 22 and April 2, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...569; No...360
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable